

AAV01/2018

January 8, 2018

Subject: Notification on Receipt of Tender Offer (Form 247-4)

Attention: President

The Stock Exchange of Thailand

Asia Aviation Public Company Limited (the "Company") would like to inform you that today (January 8, 2018) the Company has received the Tender Offer for Securities (Form 247-4) from Mr.Tassapon Bijleveld, the offeror, as per the attachment.

Please be informed accordingly.

Sincerely Yours,

*(Mr. Santhat Sanguandikul)*

Chief Financial Officer

Authorized Signatory