



AAV28/2016

August 9, 2016

Subject: Submission of Report on Result of the Tender Offer to Purchase Securities of Asia Aviation Public Company Limited (Form 256-2)

Attention: President
The Stock Exchange of Thailand

Regard to Mr. Vichai Srivaddhanaprabha, Mr. Aiyawatt Srivaddhanaprabha, Mr. Apichet Srivaddhanaprabha, Ms. Voramas Srivaddhanaprabha and Ms. Aroonrung Srivaddhanaprabha, collectively the Tender Offerors, made the Tender Offer to Purchase Securities of Asia Aviation Public Company Limited (the "Company") during the Tender Offer Period of 25 business days from June 24, 2016 to August 2, 2016 and the Tender Offer Period was already completed. The Company therefore would like to inform you that today (August 9, 2016) the Company has received Report on Result of Tender Offer to Purchase Securities (Form 256-2) from the Tender Offerors, detailed as per the attachment.

Please be informed accordingly.

Sincerely Yours,

(Mr. Tassapon Bijleveld)

Chief Executive Officer
Authorized to sign on behalf of the Company

Report on the Result of the Tender Offer

August 3, 2016

To: Secretary-General, The Office of The Securities and Exchange Commission
The President, The Stock Exchange of Thailand
Directors and shareholders of Asia Aviation Public Company Limited

We, Mr. Vichai Srivaddhanaprabha, Mr. Aiyawatt Srivaddhanaprabha, Mr. Apichet Srivaddhanaprabha, Ms. Voramas Srivaddhanaprabha and Ms. Aroonrung Srivaddhanaprabha (Collectively called "Group of the Tender Offerors"), hereby report the result of the tender offer for the securities of Asia Aviation Public Company Limited (the "Business") as follows:

1. Shares

	Type of Shares	Number of Shares	As % of Total issued and Paid-up Shares of the Company	As % of Total Voting Right of the Company
Share held prior to making of the tender offer	Ordinary Shares	1,931,588,286	39.83	39.83
Shares offered to be purchased	Ordinary Shares	2,918,411,714	60.17	60.17
Shares tendered	Ordinary Shares	-	-	-
Shares purchased from those tendered	Ordinary Shares	-	-	-

2. Convertible Securities

-None-

3. Number of Securities Held by Each Offeror after the Tender Offer; The securities held by parties in the same group with the Offerors and parties under Section 258 of the Offerors and of the parties in the same group as the Offerors shall be included.

3.1 Shares

Name	Number of Shares	As % of Total issued and Paid-up Shares of the Company	As % of total Voting Right of the Company
I. The Offerors	1,931,588,286	39.83	39.83
II. Parties in the Same Group as	-	-	-

(Translation)

Name	Number of Shares	As % of Total issued and Paid-up Shares of the Company	As % of total Voting Right of the Company
the Offerors			
III. Parties under Section 258 of the Persons in I-II	-	-	-
Total	1,931,588,286	39.83	39.83

3.2 Convertible Securities

- None -

Mr. Vichai Srivaddhanaprabha

(Mr. Vichai Srivaddhanaprabha)

Tender Offeror

Mr. Aiyawatt Srivaddhanaprabha

(Mr. Aiyawatt Srivaddhanaprabha)

Group of The Tender Offeror

Mr. Apichet Srivaddhanaprabha

(Mr. Apichet Srivaddhanaprabha)

Group of The Tender Offeror

Ms. Voramas Srivaddhanaprabha

(Ms. Voramas Srivaddhanaprabha)

Group of The Tender Offeror

Ms. Aroonrung Srivaddhanaprabha

(Ms. Aroonrung Srivaddhanaprabha)

Group of The Tender Offeror