



AAV08/2018

February 13, 2018

Subject: Notification on Receipt of Report on the Preliminary Result of Tender Offer for the Company's Securities
(Form 247-6-Khor)

Attention: President
The Stock Exchange of Thailand

Asia Aviation Public Company Limited (the "Company") would like to inform you that the Company has received Report on the Preliminary Result of Tender Offer for the Company's Securities (Form 247-6-Khor) from Mr. Tassapon Bijleveld, as the Tender Offeror, detailed as per the attachment.

Please be informed accordingly.

Sincerely Yours,

Mr. Santhat Sanguandikul

Chief Financial Officer

Authorized to sign on behalf of the Company

- Translation -

6 February 2018

Re: Submission of the Form of Report on the Preliminary Result of Tender Offer for the Securities of Asia Aviation Public Company Limited (Form 247-6-Khor)

To: Secretary-General
The Office of the Securities and Exchange Commission

CC: The President
The Stock Exchange of Thailand

Enclosure: The Form of Report on the Preliminary Result of Tender Offer for the Securities of Asia Aviation Public Company Limited (Form 247-6-Khor)

Pursuant to Mr. Tassapon Bijleveld (the "Offeror") made a mandatory tender offer for all remaining ordinary shares of Asia Aviation Public Company Limited (the "Business") in the amount of 2,845,911,714 shares, representing 58.68% of the total issued and paid-up shares of the Business and 58.68% of the total voting rights of the Business with the tender offer period of 25 business days from 9 January 2018 to 12 February 2018.

In accordance with the Notification of the Capital Market Supervisory Board No. ThorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Tender Offeror would like to submit the Form of Report on the Preliminary Result of Tender Offer for the Securities of the Business (Form 247-6-Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on the proposed tender offer, details are in the Enclosure.

Please be informed accordingly.

- Mr. Tassapon Bijleveld -

(Mr. Tassapon Bijleveld)

The Tender Offeror

Preliminary Result of the Tender Offer Report

1. Date of submission of this form 6 February 2018
2. Tender Offered Securities 2,845,911,714 ordinary shares of Asia Aviation Public Company Limited , representing 58.68% of the total issued and paid-up shares of the Business
3. Name of the Tender Offeror Mr. Tassapon Bijleveld
4. Name of the Tender Offer Preparer Bualuang Securities Public Company Limited
5. Tender Offer Period 25 business days starting from 9 January 2018 to 12 February 2018
6. Number and percentage of securities held prior to the making of Tender Offer and those tendered securities as of 5 February 2018

6.1 Shares

	Type	Number of shares (shares)	Percentage of the total issued shares ¹	Percentage of the total voting rights ¹
Shares held prior to the making of Tender Offer - <u>Tassapon Bijleveld and Person under Section 258</u>	Ordinary shares	2,004,088,286	41.32	41.32
Shares tendered	Ordinary shares	-	-	-
Shares held prior to the making of Tender Offer and shares tendered	Ordinary shares	2,004,088,286	41.32	41.32

Note: As of 31 December 2017, the Business has paid-up ordinary shares 4,850,000,000 shares

6.2 Convertible securities

-None-

¹ the total number of outstanding securities = ordinary shares + preferred shares – repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

I hereby certify that the above stated information is correct, complete and accurate to the fact. No information stated that might cause the misunderstanding in the essential and no other undisclosed information which should be noticed.

- Mr. Tassapon Bijleveld -

(Mr. Tassapon Bijleveld)

The Tender Offeror