



AAV09/2018

February 19, 2018

Subject: Submission of Report on Result of the Tender Offer to Purchase Securities of Asia Aviation Public Company Limited (Form 256-2)

Attention: President
The Stock Exchange of Thailand

Regard to Mr. Tassapon Bijleveld, the Tender Offeror, made the Tender Offer to Purchase Securities of Asia Aviation Public Company Limited (the "Company") during the Tender Offer Period of 25 business days from January 9, 2018 to February 12, 2018 and the Tender Offer Period was already completed. The Company therefore would like to inform you that today (February 19, 2018) the Company has received Report on Result of Tender Offer to Purchase Securities (Form 256-2) from the Tender Offerors, detailed as per the attachment.

Please be informed accordingly.

Sincerely Yours,

(Mr. Santhat Sanguandikul)

Chief Financial Officer

Authorized to sign on behalf of the Company

- Translation -

19 February 2018

Re: Submission of the Result of Tender Offer Report of Asia Aviation Public Company Limited
(Form 256-2)

To: Secretary-General
The Office of the Securities and Exchange Commission

CC: The President
The Stock Exchange of Thailand

Enclosure: Form of the Result of Tender Offer Report (Form 256-2)

Pursuant to Mr. Tassapon Bijleveld (the "Offeror") made a mandatory tender offer for all remaining ordinary shares of Asia Aviation Public Company Limited (the "Business") in the amount of 2,845,911,714 shares, representing 58.68% of the total issued and paid-up shares of the Business and 58.68% of the total voting rights of the Business with the tender offer period of 25 business days from 9 January 2018 to 12 February 2018.

According to the Notification of Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Tender Offeror would like to submit the Form of the Result of Tender Offer Report (Form 256-2) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on the proposed tender offer, details are in the Enclosure.

Please be informed accordingly.

- Mr. Tassapon Bijleveld -

(Mr. Tassapon Bijleveld)

The Tender Offeror

FORM OF THE RESULT OF TENDER OFFER REPORT (FORM 256-2)

19 February 2018

To: Secretary-General
The Office of the Securities and Exchange Commission

I, Mr. Tassapon Bijleveld (the "Tender Offeror") hereby report the result of the tender offer for securities of Asia Aviation Public Company Limited (the "Business") as follows:

1. Shares

	Type of shares	No. of shares	Percentage of total issued and paid-up shares of the Business	Percentage of the total voting rights
Shares held prior to the making of Tender Offer - Mr. Tassapon Bijleveld	Ordinary Shares	2,004,088,286	41.32	41.32
Number of shares offered to purchase	Ordinary Shares	2,845,911,714	58.68	58.68
Number of shares offered for sale	Ordinary Shares	-	-	-
Number of shares purchased	Ordinary Shares	-	-	-

Note: As of 31 December 2017, the Business has paid-up ordinary shares 4,850,000,000 shares

2. Convertible securities

-None-

* the total number of outstanding securities = ordinary shares + preferred shares – repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

3. Number of securities held by each of the Tender Offerors after the tender offer, including the number of securities held by persons in the same group as the Tender Offerors, the persons prescribed under Section 258 of the Tender Offerors, and the persons in the same group as each of the Tender Offerors.

3.1 Ordinary Shares

Name	No. of shares	Percentage of total issued and paid-up shares of the Business	Percentage of the total voting rights
I. The Tender Offeror			
- Mr. Tassapon Bijleveld	2,004,088,286	41.32	41.32
II. Persons in the same group of the Tender Offeror	-	-	-
III. Related parties under Section 258 of the Tender Offeror			
- Mrs. Sirtorn Bijleveld	-	-	-
- Thai Air Asia X Company Limited	-	-	-
- Bangkok Aviation Center Company Limited	-	-	-
- Wealth Ventures Company Limited	-	-	-
- Suadam Corporation Company Limited	-	-	-
- Kampee Corporation Company Limited	-	-	-
- Kampee Logistics Company Limited	-	-	-
- Evermore Asset Company Limited	-	-	-
IV. Other agreements resulting in additional acquisition of shares by the persons under I to III	-	-	-
Total	2,004,088,286	41.32	41.32

Note: As of 31 December 2017, the Business has paid-up ordinary shares 4,850,000,000 shares

3.2 Convertible securities

-None-

the total number of outstanding securities = ordinary shares + preferred shares – repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

I hereby certify that the above stated information is correct, complete and accurate to the fact. No information stated that might cause the misunderstanding in the essential and no other undisclosed information which should be noticed.

- Mr. Tassapon Bijleveld -

(Mr. Tassapon Bijleveld)

The Tender Offeror