



AAV25/2016

July 27, 2016

Subject: Notification on Receipt of Report on the Preliminary Result of Tender Offer for the Company's Securities (Form 247-6-Khor)

Attention: President
The Stock Exchange of Thailand

Asia Aviation Public Company Limited (the "Company") would like to inform you that today (July 27, 2016) the Company has received Report on the Preliminary Result of Tender Offer for the Company's Securities (Form 247-6-Khor) from Mr. Vichai Srivaddhanaprabha, Mr. Aiyawatt Srivaddhanaprabha, Mr. Apichet Srivaddhanaprabha, Ms. Voramas Srivaddhanaprabha and Ms. Aroonrung Srivaddhanaprabha, as the Tender Offerors, detailed as per the attachment.

Please be informed accordingly.

Sincerely Yours,

(Mr. Tassapon Bijleveld)

Chief Executive Officer
Authorized to sign on behalf of the Company

Form of Report on the Preliminary Result of the Tender Offer**1. Submission Date:**

27 July 2016

2. Name of securities which are the subject of the Tender Offer:

Ordinary shares of Asia Aviation Public Company Limited (the "Business") that are not held by the Tender Offerors

3. Name of the Tender Offerors:

- 1) Mr. Vichai Srivaddhanaprabha
- 2) Mr. Aiyawatt Srivaddhanaprabha
- 3) Mr. Apichet Srivaddhanaprabha
- 4) Ms. Voramas Srivaddhanaprabha
- 5) Ms. Aroonrung Srivaddhanaprabha

In this regards, Mr. Vichai Srivaddhanaprabha will represent the Group of Offerors to tender all shares of the Business

4. Name of the Tender Offer preparer:

The Siam Commercial Bank Public Company Limited

5. Tender Offer Period

25 Business Days starting from 24 June 2016 to 2 August 2016

6. Number of percentage of securities held by the Tender Offerors prior to the Tender Offer and the tendered securities at the end of: 26 July 2016

6.1 Shares

	Class of shares	Number of shares	Percentage of total number of outstanding shares	Percentage of total voting rights
Shares held prior to the making of Tender Offer	Ordinary Shares	1,931,588,286	39.83	39.83
Tendered Shares	Ordinary Shares	-	-	-
Shares held after the Tender Offer (including Tendered Shares)	Ordinary Shares	1,931,588,286	39.83	39.83

6.2 Convertible Securities

-None-

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Mr. Vichai Srivaddhanaprabha

(Mr. Vichai Srivaddhanaprabha)

Tender Offeror

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Mr. Aiyawatt Srivaddhanaprabha

(Mr. Aiyawatt Srivaddhanaprabha)

Group of The Tender Offeror

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Mr. Apichet Srivaddhanaprabha

(Mr. Apichet Srivaddhanaprabha)

Group of The Tender Offeror

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Ms. Voramas Srivaddhanaprabha

(Ms. Voramas Srivaddhanaprabha)

Group of The Tender Offeror

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Ms. Aroonrung Srivaddhanaprabha

(Ms. Aroonrung Srivaddhanaprabha)

Group of The Tender Offeror